

## 1 NON-PYROLYTICALLY ACTUATED REDUCED-SHOCK

## 2 SEPARATION FASTENER

## 3 Specification

4 Field of the Invention

5 A separable threaded fastener for releasing one object from  
6 another in a structure, utilizing an actuator which is other than  
7 pyrolytic so as to reduce mechanical shock otherwise caused by  
8 abruptly expansive gases, and by the abrupt release of axial  
9 tensile force in the assembled structure. In addition, the  
10 fastener can be reset for a subsequent use without requiring new  
11 components.

12 Background of the Invention

13 Especially, although far from exclusively, in the aerospace  
14 field objects are held together as part of a structure by means  
15 of separable fasteners. Their purpose is to separate the objects  
16 from one another on command, meanwhile holding them reliably in  
17 the presence of high G loads and strong vibration forces. Such  
18 fasteners must themselves be very strong and reliable, and must  
19 be able to withstand the same forces as the objects they hold.

20 Classically such fasteners comprise an internally threaded  
21 nut held by one of the objects and an externally threaded headed  
22 bolt held to the other object, which is threaded into the nut.  
23 When the bolt is tightened into the nut, a strong axial tensile  
24 preload force is generated in the assembly, which is stored as

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1 energy that will be released when the fastener is separated.

2 The nut is provided in the form of a plurality of separate  
3 segments, each bearing a fragment of the same thread. Separation  
4 of the fastener is caused by releasing the segments from the bolt  
5 thread. This must be done quickly. It customarily results in an  
6 abrupt release of the preload energy and is therefore  
7 objectionable, although necessary. Prior efforts to reduce the  
8 peak load of this shock have been made, especially by O'Quinn et  
9 al in United States patent No. 6,352,397, which is incorporated  
10 herein by reference for its showing of a related device for  
11 reducing the peak load, and to illustrate the disadvantages of  
12 pyrolytic separation.

13 In addition to the mechanical shock caused by abrupt release  
14 of the axial preload in the installed fastener, a pyrolytic  
15 actuator inherently produces a strong mechanical shock because of  
16 its abrupt generation of force. Such an abrupt reaction is  
17 necessary when very rapid separation is required. Then the need  
18 to accommodate for such forces is an accepted disadvantage. Such  
19 accommodation can have its price in weight and structure.

20 However, there are many applications in which a slower, but  
21 still acceptably rapid, release can be powered with lesser  
22 penalty. In such situations, a non-pyrolytic actuator merits  
23 consideration. This is because as space systems continue to seek  
24 lighter structures, reduction of abrupt forces is a great

1 advantage, and actuation such as proposed by this instant  
2 invention can lead to simpler, lighter weight structural  
3 assemblies.

4 It is an object of this invention to provide a separable  
5 fastener which can utilize an actuator that is not pyrolytic, and  
6 which also lowers the peak force exerted by release of the axial  
7 preload energy. It has the advantage that all of the energy  
8 needed to separate the nut from the bolt is carried by the  
9 fastener in a mechanical array. The separation of this occurs at  
10 a controllably slower pace than would be caused by an abrupt  
11 pyrotechnical reaction.

#### 12 Brief Description of the Invention

13 A fastener according to this invention includes an  
14 internally threaded nut that is to receive a threaded bolt. The  
15 bolt is retained by one of the objects to be joined. The nut is  
16 mounted to the other object to be joined by a housing which  
17 itself is attached to said other object. The nut comprises a  
18 plurality of separate segments assembled around the bolt to form  
19 an interrupted thread. The segments are held in an assembled  
20 configuration by a locking ring which is reciprocally mounted in  
21 the housing. The above are features of prior art separable  
22 fasteners such as the O'Quinn patent.

23 According to this invention a relief element is placed  
24 between the segments and the structure associated with the

1 "other" object. In this structure, it is the said housing.  
2 Axially drawing down the segments by tightening the bolt will  
3 press them against the relief element, enabling the nut to resist  
4 rotation and to permitting an axial tensile preload to be  
5 established in the bolt.

6 According to this invention, the relief element includes a  
7 stator and a rotor. The stator is restrained in the housing  
8 against rotation. The rotor is rotatable. The stator and rotor  
9 are co-axial.

10 A ramp surface is formed on the stator and on the rotor.  
11 They are complementary, and extend arcuately around the axis.  
12 Each has a ramp angle such that they form ramp surfaces which  
13 substantially abut one another, at a ramp angle.

14 The ramp angle is steeper than a locking angle, so that an  
15 axial compressive force will exert a rotational force on the  
16 rotor, the stator being keyed to the housing to prevent its  
17 rotation. Rotation of the rotor (when it is free to rotate) will  
18 result in a reduction of the axial thickness of the relief  
19 element, and will thereby relieve the axial tensile preload.

20 All of the force required to release the segments is stored  
21 in the fastener at the time it is installed. No further source  
22 of energy is required for this purpose. Release of the segments  
23 is the principal reason for the use of pyrotechnics in the prior  
24 art, made unnecessary with this invention.

1       A release system for this actuator comprises a control ring  
2       which controls the radial extension of a group of bearings. In  
3       one position the bearings lock the rotor and stator together  
4       against rotation, and in another they enable the rotation of the  
5       rotor. Rotation of this control ring requires only minimal force  
6       that can be provided by one or more small mechanical actuators-  
7       linear (solenoid) or rotary electrical motors, for example.

8       Thus, with this invention, peak release loads are greatly  
9       reduced, and pyrolytic loads are eliminated entirely. Instead, a  
10      gradual force exerted laterally and rotationally balanced is used  
11      instead for unlocking the rotor and stator from one another, and  
12      energy stored in springs separate the threaded segments from the  
13      bolt to release the bolt.

14      The above and other features of this invention will be fully  
15      understood from the following detailed description and the  
16      accompanying drawings, in which:

17      Brief Description of the Drawings

18      Fig. 1 is an axial section, showing the fastener holding  
19      objects together;

20      Fig. 2 is a view similar to Fig. 1 taken at line 2-2 in Fig.  
21      3;

22      Fig. 3 is a top view of Fig. 1;

23      Fig. 4 is an exploded view of the fastener;

24      Fig. 5 is a side view of a fastener segment; and

1        Fig. 6 is a top view taken at line 6-6 in Fig. 5.

2        Detailed Description of the Invention

3        The utility of a fastener 20 according to this invention is  
4 shown in Fig. 1. It forms part of a structural assembly 21. As  
5 an example, one object 22, exemplified as a plate to which any  
6 desired element can be mounted is held to another object 23,  
7 again shown as a plate. These objects are to be held together by  
8 fastener 20 until the moment of separation.

9        The fastener is fixed to plate 23 by bolts 24 or by other  
10 fastener devices. A bolt 25 with a head 26, a shank 27 and a  
11 thread 28 on the shank is threaded into fastener 20. Tightening  
12 the bolt into a nut to be described holds the objects together.  
13 When they are joined, the torque on the bolt exerts through the  
14 threads an axial tensile preload force that tightly holds the  
15 objects together. The release of the energy stored in the bolt  
16 will, unless regulated, exert a strong impact force on the entire  
17 structure.

18        Fastener 20 includes a body 35 with a mounting flange 36 and  
19 a rising tubular housing 37. The housing has an internal thread  
20 38 at its upper end. A housing hat 40 includes an upper internal  
21 cylinder 41 and a depending skirt 42 with thread 43 engagable  
22 with thread 38 to hold the fastener assembled in condition for  
23 installation in a structure, ready to receive a threaded bolt.  
24 An access port 130 is formed through it for a purpose to be

1 described.

2 Base 35 includes an insert 44 with a central opening 45 to  
3 pass a bolt, and a very smooth flat reaction surface 46 (perhaps  
4 on an insert 47). A rotor 50 has a bottom flat reaction surface  
5 51 which is intended to move in shear motion along reaction  
6 surface 46.

7 The rotor further includes a peripheral sidewall 52  
8 interrupted by a plurality of bearing reliefs 53. These reliefs  
9 are bounded by sloping sides provided for a purpose later to be  
10 described.

11 At its upper end, the rotor includes an array of ramp  
12 surfaces 55 which extend in a thread-like manner around the  
13 central axis 56 of the fastener, at a non-locking angle,  
14 generally more than about 14 degrees of slope.

15 A control ring 60, surrounds the relief element. It  
16 includes a plurality of relief ports 61, identical in number to  
17 reliefs 53, equally spaced. Between relief ports 61, the inside  
18 surface of the control ring is disposed on a cylindrical surface  
19 which forms backing surface 62. The relief ports need not extend  
20 all the way through the control ring, although depending on  
21 dimensions they might. Often they will have tapered edges for  
22 camming.

23 The control ring further includes attach points 63. One or  
24 more, preferably a balanced pair, of actuators 65,66 are mounted

1 to the base. They include whatever motive means they employ, and  
2 an actuator stem 67,68 attached to respective attach points  
3 63,64. Extension or retraction of the stems will rotate the  
4 control ring.

5 The motors may be of any type capable of rotating the  
6 control ring. A linear motor such as a solenoid will usually be  
7 preferred, although rotary types, or even latched spring-loaded  
8 plungers are within the scope of this invention. Preferably they  
9 will be provided as a pair to provide redundancy and balanced  
10 torque and lateral load on the ring.

11 Bearings 70 are placed in respective reliefs in the rotor.  
12 The bearings will preferably be roller bearings, but may be ball  
13 bearings if desired. The size of relief ports 61 is such as to  
14 capture the bearings so they will not come loose, but will permit  
15 the bearings to come loose from the rotor.

16 Stator 75 has an upper face 76 around the central axis, a  
17 depending skirt 77, and a downwardly facing ramp surface 78.  
18 Ramp surfaces 78 directly confront and smoothly engage ramp  
19 surfaces 55 of the rotor.

20 Stator skirt 77 includes a plurality of windows 79 equal in  
21 number to the recesses in the rotor and the relief ports in the  
22 control ring. The skirt fits between these two. It will be seen  
23 that when the backing surfaces confront the bearings, the  
24 bearings will be held in the windows in the stator and in the



1 rotor recesses to bridge the m. The rotor and stator are thereby  
2 locked together.

3 Because, as will be shown, the stator can never rotate, then  
4 while locked to it, the rotor cannot turn. When the control ring  
5 enables the bearings to leave the recesses in the rotor, they  
6 will cam out of the recesses and while still in the stator  
7 windows, enter the relief ports in the control ring. Then  
8 relative rotation of the rotor and stator can occur because the  
9 bearings then do not bridge the rotor and the stator. Thus the  
10 means to keep the fastener assembled, and to enable it to  
11 separate, is by appropriately rotating the control ring.

12 A key seat 90 has a bearing surface 91 abutting the top of  
13 the stator. It further includes a plurality of axial keys 92  
14 that are fitted in axial splines 95 in the housing at its upper  
15 end. This key seat can therefore move axially, but cannot  
16 rotate. It further includes coupling keys 94 that extend  
17 downwardly and engage in recesses 95 in the top of the stator.  
18 Thus, the key seat locks the stator against rotation, but permits  
19 axial movement of the stator.

20 The upper face 96 of the key seat includes a tapered  
21 expansion face 97 and a bias bearing face 98. A separation bias  
22 spring 99 bears against face 98. It will preferably be a  
23 circular wave spring.

24 A segment locking ring 100 has a lower surface 102 facing

1 spring 99. It includes an internal cylindrical locking surface  
2 101. This is the ultimate locking element after the fastener has  
3 been installed.

4 A group of three segments 105,106, 107 is assembled around  
5 the central axis. They are all identical, except that each bears  
6 a fragment 108 of the same thread. Accordingly these may be  
7 considered to have been cut from an internally threaded cylinder,  
8 with material removed axially in three equally spaced apart  
9 locations.

10 Their bottom end 109 is sloped complementarily to the slope  
11 of expansion face 97. The spacings between the bottom ends are  
12 such as to be engaged by keys 110 on the key seat so the  
13 relationship between the thread fragments is maintained. Thus a  
14 thread on a bolt will smoothly engage all of the segments.

15 Each segment includes an outer locking wall 111 as a  
16 fragment of the same cylinder. Thus, when properly assembled,  
17 the locking surface 101 in the locking ring 100 will smoothly  
18 embrace all of the segments, and will hold them together as a  
19 group.

20 At the upper end of each segment there is an upper expansion  
21 face 115 which forms a fragment of a truncated cone. These are  
22 confronted by an expander 120 which is axially slidable in  
23 cylinder 41 in the housing hat.

24 A frusto conical expansion surface 122 is formed on th

1 bottom of the expander 120. It presses against expansion faces  
2 115, and tends to separate them radially. A wave spring 123 in  
3 the housing hat biases expander 120 against the segments in  
4 opposition to the bias force of separation bias spring 99. When  
5 installed, the binding together of the inserts by the locking  
6 ring will hold the segments aligned.

7 For a purpose and reason to be described, an access port 130  
8 is formed in the housing hat to admit a tool (not shown) to hold  
9 the locking ring down until a bolt is threaded into the nut and  
10 tightened. Any suitable tool such as a simple rod or rods will  
11 suffice for this purpose. After the bolt is installed, the tool  
12 can be removed, because the expansive force against the locking  
13 ring will assure that the loaded and locked assembly will remain  
14 that way until the system is released.

15 This nut provides the advantage that all energy necessary to  
16 the separation process is already present as a mechanical, rather  
17 than as a pyrolytic source. The spring 123 will provide all of  
18 the necessary separation force. Release requires only modest  
19 energy from the motors to rotate control ring.

20 When being assembled, the rotor will be turned to provide  
21 the tallest assembly of stator and rotor (the relief element).  
22 The control ring will then be turned to press the bearings into  
23 the recesses in the rotor. The bearings will therefore bridge  
24 the rotor and the stator and lock them together. When ring 60 is

1 rotated so that a window confronts the bearings, the bearings  
2 will cam out of the rotor and bridge the stator and control ring  
3 instead. Then the rotor can turn.

4 Returning to the installation procedure, with the stator  
5 locked, the springs, expanders, and segments are put in place,  
6 perhaps with a temporary bolt threaded in, and the relief element  
7 set to its longest dimension. Segment locking ring 100 is placed  
8 over the segments, in contact with locking walls 111, and with  
9 the separator spring compressing.

10 The unit is now prepared. A tool is placed to hold the  
11 locking ring down, and the temporary bolt (if used) can be  
12 withdrawn. The nut can now be stored, ready for installation.

13 At the time of installation, the tool remains in place until  
14 after the ultimate bolt has been installed. Then it can be  
15 removed.

16 The installed nut is stable and ready for its use as a  
17 fastener until the motors rotate control ring 60. The stability  
18 of the installed nut is a function of the sliding friction force  
19 between the bearing walls of the segments and locking surface 101  
20 in locking ring 100. This in turn is a function of the applied  
21 radial (normal) lock between them. This applied radial load is  
22 principally generated by the installed bolt, whose tightened  
23 threads on the nut segments exert an outward force resisted by  
24 the rigid ring. This generated force must be sufficient to

1 overcome the axial force exerted by bias spring 99. This is  
2 readily attained.

3 When the nut is to be separated, the rotor will be released  
4 to rotate and will permit the axial length of the assembled rotor  
5 and stator (the relief element) to reduce. This will gradually  
6 relieve (although quickly) the axial tensile preload in the  
7 fastener. In turn this relieves the radial forces on the  
8 segments, and locking ring 100 is freed to move upwardly. Then  
9 spring 123 biases the separator downwardly to force the segments  
10 radially apart at the top and the bottom. The bolt will now b  
11 free from the nut. It will be observed that no external energy  
12 was required for separation, except for the motors, and certainly  
13 no pyrotechnic. The separation is chemically clean and occurs  
14 with a considerably reduced mechanical shock.

15 This invention is not to be limited by the embodiment shown  
16 in the drawings and described in the description, which is given  
17 by way of example and not of limitation, but only in accordance  
18 with the scope of the appended claims.